

From: Neil Callahan ncallahan@rosemontseneca.com
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To: Rob Walker rwalker@rosemontseneca.com, Hunter Biden hbiden@rosemontseneca.com



We had a very good call on Thursday. Next step is to take a look at financials and technology. Key will be to understand how they go from \$2m last year to \$14m this year - will that all be recognized in '14, etc. but raising 14m from individual investors and family offices is super impressive.

Will keep you posted.

Neil Callahan
Rosemont Seneca
917-945-9516